

FULLER &McKAY, P.C.
BANKRUPTCY QUESTIONNAIRE

MARITAL STATUS (*Circle One*): Single Married Divorced Separated Widowed

FULL LEGAL NAME _____ SS# _____ DOB _____

SPOUSE LEGAL NAME _____ SS# _____ DOB _____

STREET ADDRESS _____ EMAIL _____

CITY _____ ZIP _____ COUNTY _____ TEL # _____

NUMBER IN HOUSEHOLD _____ EVER FILED BANKRUPTCY BEFORE? _____ WHAT YEAR? _____ 7 OR 13? _____

DO YOU HAVE ANY HOUSES THAT ARE CURRENTLY IN FORECLOSURE? _____ DATE SET FOR FORECLOSURE _____

YOUR EMPLOYER _____ SPOUSE=S EMPLOYER _____

WHAT IS YOUR GROSS INCOME SO FAR THIS YEAR? \$ _____ SPOUSE \$ _____

GROSS INCOME LAST YEAR? \$ _____ SPOUSE \$ _____

HAVE YOU LIVED AT YOUR CURRENT ADDRESS FOR MORE THAN TWO YEARS? IF NOT, THEN PLEASE LIST ALL ADDRESSES THAT YOU HAVE LIVED AT IN THE PAST THREE YEARS?

HAVE YOU FILED ALL OF YOUR TAX RETURNS WITHIN THE PAST FOUR YEARS? _____ FILED ON TIME? _____

DO YOU OWE IRS _____ GA DEPT. REV _____ PROPERTY TAX _____

DO YOU PAY CHILD SUPPORT? _____ ARE YOU CURRENT? _____ HOW MUCH ARE YOU BEHIND? _____

DO YOU HAVE ANY LEASES OR RENT-TO-OWN CONTRACTS LIKE A RENT-A-CENTER OR CAR LEASE? _____

WHAT IS THE NAME OF THE CREDITOR? _____ WHAT IS THE COLLATERAL? _____

WHAT IS THE PAYMENT? _____ WHEN DOES THE PAYMENT END? _____

HAS ANYONE ELSE SIGNED ON A DEBT WITH YOU OR YOU WITH THEM? _____ IF SO, LIST THEIR NAME AND ADDRESS

CREDITOR NAME: _____

DO YOU HAVE A STUDENT LOAN? _____ IS SO HOW MUCH IS STILL OWED? _____ IS IT IN DEFERMENT? _____

IN DEFAULT ? _____ IF NOT, PAYMENT AMOUNT _____ WHEN WILL IT BE PAID IN FULL? _____

PLEASE GIVE A BRIEF DESCRIPTION INCLUDING ADDRESSES, AND THE VALUE, OF ANY REAL ESTATE IN WHICH YOU HAVE ANY INTEREST (life estate, heir interest, and all other ownership interests)

2. PLEASE LIST ALL VEHICLES THAT ARE IN YOUR NAME:

YEAR MAKE/MODEL _____ BALANCE OWED _____ CREDITOR NAME _____

(IN SPACE ABOVE LIST ALL CARS, MOTORCYCLES & ATV'S WHICH ARE TITLED IN YOUR NAME ,THE NAME OF THE CREDITOR IF THERE IS A BALANCE , AND THE ESTIMATED VALUE OF EACH SUCH VEHICLE)

BELOW LIST ACCOUNTS IN BANKS, CREDIT UNIONS, ETC:

	BANK	BALANCE		BANK	BALANCE
CHECKING			401K		
CREDIT UNION			OTHER RETIREMENT		
SAVINGS			CASH		
IRA			OTHER		
SAFETY DEPOSIT BOX			OTHER		

HOUSEHOLD GOODS: PLEASE ESTIMATE THE VALUE OF THE FOLLOWING ASSETS **IF SOLD AT YARD-SALE:**

BEDROOM FURNITURE _____ LIVINGROOM/DEN _____ DINING ROOM _____ KITCHEN _____ TVs _____

VCR/DVD _____ STEREOS _____ WASHER/DRYER _____ YARD EQUIP _____ COMPUTER _____

EQUIP _____ CLOTHING _____ JEWELRY _____ HOBBY EQUIP _____ PHOTO EQUIP _____

INCOME INFORMATION

HOW OFTEN DO YOU GET PAID? *Weekly, Bi-weekly, Bi-Monthly, Monthly* YOUR SPOUSE? *Weekly, Bi-weekly, Bi-Monthly, Monthly*

WHAT IS YOUR AVERAGE GROSS INCOME (before deductions) EACH PAY PERIOD? _____ SPOUSE? _____

AVERAGE NET INCOME (after taxes , insurance , and all deductions) EACH PAY PERIOD? _____ SPOUSE? _____

DO YOU HAVE ANY SOURCE OF INCOME OTHER THAN YOUR JOB? _____ IF SO, PLEASE LIST ALL SOURCES SUCH AS SELF-EMPLOYMENT, PART-TIME INCOME, RENTAL INCOME , RETIREMENT, SOCIAL SECURITY, DISABILITY, WORKERS COMPENSATION, VETERAN=S BENEFITS, FOOD STAMPS, WELFARE, CHILD SUPPORT, AFDC, ALIMONY OR ANY OTHER: __

PLEASE LIST YOUR ESTIMATED MONTHLY LIVING EXPENSES:

- | | |
|---|--|
| _____ Rent/Mortgage | _____ Food |
| Does this include tax? YES or NO | _____ Clothing |
| Does this include home insurance? YES or NO | _____ Medical |
| _____ Electricity | _____ Gas (for car) |
| _____ Water | _____ Car insurance |
| _____ Phone/cell | _____ Health insurance (not deducted from pay) |
| _____ Cable/Satellite/Internet | _____ Life insurance (not deducted from pay) |
| _____ Gas (for house) | _____ Church Contribution |
| _____ Other utilities/expenses | _____ Taxes (property tax, car tags, tax) |
| _____ Assistance to elderly or infirm family member | _____ Child support/Alimony |

LIST YOUR TEN LARGEST CREDITORS AND IF THERE IS COLLATERAL FOR THE DEBT PLEASE INDICATE :

1. _____ BAL. \$ _____ COLLATERAL _____ VALUE _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____

THANK YOU FOR COMPLETING OUR ONLINE QUESTIONNAIRE. WE WILL EVALUATE YOUR FINANCIAL SITUATION AND CONTACT YOU WITHIN 24 HOURS FOR A FREE CONSULTATION AND A DISCUSSION OF THE LEGAL OPTIONS AVAILABLE TO YOU. WE APPRECIATE THE OPPORTUNITY TO ASSIST YOU IN THIS VERY IMPORTANT MATTER.

SINCERELY,
Ken Fuller

ATTORNEY AT LAW